

MOTOR INSURANCE FOR COMMERCIAL VEHICLE PROPOSAL FORM



Thank you for taking time to fill in this form. Fidelity Shield Insurance Company Limited is committed to processing your personal information according to the provisions of the Data Protection Act, 2019. Please take time to carefully read the Privacy Notice attached at the end of this form before filling in your details for more details about how we collect, use and safeguard your personal information.

Name _____ Address _____

P.I.N. No. _____ E-mail address _____

Phone No _____ Occupation _____

Mobile No _____ Year of birth _____

Broker/Agent _____ Account _____

Period of insurance from _____ To _____

FINANCE

Name _____ Address _____

EXTENSIONS & ENDORSEMENTS

Do you require any of the following extensions?

- | | | | | |
|---|-----|----|-----|----|
| a. Strikes Riots and Civil Commotions | Yes | No | | |
| b. Flood, Typhoon, Hurricane, Volcanic Eruption, Earthquake | | | Yes | No |
| c. Windscreen | Yes | No | | |
| d. Accidents to insured or named person | Yes | No | | |
| e. Accidents to Named Paid Driver | Yes | No | | |
| f. Accidents to unnamed | Yes | No | | |
| g. Legal Liability to Passengers for Acts of negligence | | | Yes | No |

THE MOTOR VEHICLE

Registration No. _____ Make of vehicle _____ Type of body _____

Maximum Carrying Capacity _____ Year of manufacture _____ Engine/Chassis No. _____

Date of purchase ____ / ____ / ____ Purchase Price Kshs. _____

Present Value Kshs. _____ Sum Insured Kshs. _____

THE TRAILER (EXCLUDING LUGGAGE, BOAT, BOX OR HORSE)

Year of Manufacture _____ Make of trailer _____ Type of Trailer _____

Maximum Carrying Capacity _____ State if Semi-Trailer Yes No

Registration No. _____ Maker's No. _____ Date of Purchase ____ / ____ / ____

Purchase Price Kshs. _____ Present Value Kshs. _____ Sum Insured Kshs. _____

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(iv) In respect of engine, body, suspension, springs or wheels altered from the makers standard specification?

Yes No

IF YES, give details _____

(v) How many other vehicles do you own?

THE PROPOSER AND OTHER DRIVERS

3(A) Do you, or does any person who to your knowledge will drive the vehicle:

(i) Suffer from or have knowledge of loss of or loss of use of any limb or eye defective vision or hearing or from any physical defect or any heart / diabetic / epileptic or mental condition? Yes No

(ii) been convicted during the past 5 years of nay office (but not parking) in connection with any motor vehicle?

Is any prosecution pending or has any traffic infringement fine be paid? Yes No

IF YES TO (i) or (ii) give full details and/or state date of line and details of licence endorsed, suspended or cancelled _____

(B) (i) Give the date on which you obtained a licence to drive this type of vehicle _____ / _____ / _____

(ii) Do you wish driving to be restricted to the Proposer and/or Spouse only?

(iii) Will persons under 25 years of age normally drive? (Special terms will apply) Yes No

(iv) Will any person holding a licence for less than 24 months normally drive? (Special terms will apply)

Yes No

(v) Give personal details below of all persons including yourself who to your knowledge will drive (We reserve the right to ask for a separate proposal form to be completed by each driver)

Answer to (v)

Drivers (Name Principal Driver First)	Year of Birth	Occupation	Driving experience. State number of years Which a full licence for this type of vehicle has been held

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INSURANCE HISTORY

4(A) Are you now (or have you previously been) insured in respect of any motor vehicle? Yes No

IF YES, state name and address of Insurer _____

Policy No. _____ Expiry date ____ / ____ / ____

N.B You must produce documentary proof of any N. C. B entitlement before the discount can be Allowed.

(B) In respect of any motor vehicle proposed or effected by or for you or your spouse or any other Person who to your knowledge will drive the vehicle, has any insurer:

(i) Declined such proposal? Yes No

(ii) Cancelled or refused to renew such insurance? Yes No

(iii) Required a premium surcharge or applied a special claims excess? Yes No

(C) Give details of all accidents, claims or losses during the last three years (whether to blame or not) Involving any motor vehicle owned or insured by you or by any of the persons named above state "NIL" if no claims

Answer to C

Drivers Name	Date of Loss	Details of the Circumstances	Total Cost Kshs.

DECLARATION

I/We warrant that the within statements are true in every respect and no material facts have been withheld or suppressed and that the vehicle(s) described are and shall be maintained in an efficient condition AND I/WE further warrant that if such statements and particulars are in the writing of any person other than the undersigned such person shall be deemed to have been my/our agent for the purpose of filling in the same and that I/We agree that this proposal and declaration shall form the basis of the contract between me/us and the Insurer, and to accept a policy subject to the terms exceptions and conditions prescribed therein. I/We undertake that the vehicle(s) to be insured shall not be driven by any person who accept a policy subject to the terms exceptions and conditions prescribed therein. I/We undertake that the vehicle(s) to be insured shall not be driven by any person who to my/our knowledge has been refused any motor insurance or the continuance thereof.

I hereby declare to the best of my knowledge, that the personal information provided in this form is true, complete, and accurate. I will immediately inform the Company in writing of any changes to the information or details provided in this form.

Proposer's Signature _____

Authorized Officer if Corporate Body Proposer's

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Fidelity Shield Insurance Company would, on occasion, like to keep you updated about its products and services which it considers, may interest you.

Please tick any of these boxes indicating how you wish to receive our updates.

SMS

Phone Call

Email

If you wish to opt out of receiving these communications, please send us an email at insert email or writing to us at insert postal address or call us on insert phone number.

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PRIVACY NOTICE

Fidelity Shield Insurance Company Limited ("THE COMPANY" "The Company" "We" "Us") is a leading general insurance service provider offering a wide range of insurance products and services to individuals, corporates, small and medium enterprises, and the government. The company continuously reviews its operating processes, products and services to ensure that it sustainably delivers quality to exceed its customers' expectations.

This Privacy Notice provides an overview of information we collect about you, how we use and safeguard it. Please click this link to read the Company's Corporate Privacy Notice. <https://fidelityshield.com/>.

1. Scope of this Privacy Notice

This Privacy Notice applies to our customer (new & existing), agents/brokers or anyone who interacts with us regarding our services in any way. We refer to these individuals as ("you," "your") in this Notice. This Privacy Notice informs you of how we process, use and safeguard your personal information.

2. How we collect your personal data

We collect personal data directly from by email, phone call or by hardcopy forms, book entries or correspondence such as letters. We also collect your information indirectly when you purchase our products or make enquiries or complaints through our website or through CCTV installed at any of our offices. When you give us any information about other people, you must ensure that they have Notice of this Privacy Notice and are comfortable with you disclosing such information.

3. Categories of personal data we collect.

We process the following categories of personal information about you: biodata, contact information, identification information, location data, source of income, claims details, response given to questions contained in our proposal or claim forms, information contained in policy documents, premium details, online identifies such as cookies and related tags, past claims history, any questions and complaints you may have. We also process sensitive personal data such as your gender, sexual orientation, marital status, property details including financials and health data. In relation to your beneficiaries and next of kin, we may process their biodata including names, contact information and location data.

4. How we use your personal data

The information you provide us will be used to process your insurance claim, to underwrite insurance products and provide you policy covers, process premiums, generate quotes, conduct KYC background checks before issuing you policy covers, seek valuation services before issuing you policy cover, to determine whether to engage the services of loss assessors, investigators or adjusters, to evaluate the legitimacy of your claim, to facilitate payment of your claim, process your renewal policy requests, send you promotional materials, establish exercise and defend legal claims and to comply with our legal obligations.

Should you fail to provide any or all the information requested in this from, we may not be able to offer our full range of services to you or offer our services as effectively as we wish to.

5. Sharing your personal data

We share your personal data within the company on a need-to-know basis. We also share your data with other third parties who help us provide services to you (for example website service providers, loss assessors, investigators and adjusters and consultants). We may also share your information when required to by law or court order. We take all reasonable steps to secure your data whenever we share it with third parties including vetting all third parties and, where appropriate, signing processing agreements with them. You can read more about what information may be shared in what circumstance in our full Privacy Notice.

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6. International data Transfers

We may transfer your personal data outside Kenya to: -

- Website services providers
- Cloud service providers

We only share your data internationally to countries with appropriate safeguards as determined by law. We also put in place additional measures like processing agreements to safeguard your data. You can read more about what information may be transferred internationally and in what circumstance in our full Privacy Notice.

7. Lawful grounds for processing your personal data

We process your personal data on the following legal bases: -

- informed consent
- a requirement for performance of a contractual obligation
- compliance with our legal obligations
- our legitimate interests and for historical
- statistical, journalistic, literature and art or scientific research.

We process personal data relating to next of kin and beneficiary on the following legal bases: - to perform contractual obligations, to comply with our legal obligations, for other legitimate interests and for historical, statistical, journalistic, literature and art or scientific research purposes.

8. Data Security

We have taken appropriate technical, physical, legal, and organizational measures consistent with applicable privacy and data security laws to protect the confidentiality, integrity and availability of your personal information.

9. Data Retention

We store your personal data for as long as is necessary to fulfil the purpose for which was collected. We have policies and procedures in place that specify how long we keep your data in line with the law. We have also selected appropriate disposal methods for your personal data. You can read more about our retention and disposal procedures in our full Corporate Privacy Notice. If you no longer wish for us to hold your data, you can contact us on insert email.

10. Your rights and duties

You have the right to be informed how we use your personal data. You also have the right to access your information and to ask us to correct, erase and restrict the use of your information. Additionally, you have the right to object to your information being used by us and to receive your personal data in a structured, commonly used, and machine-readable format and to transmit the data to another data controller or data processor without any hindrance. Where you have provided consent for use of your child's information, the transfer of your sensitive data internationally, the use of your personal data for commercial purposes or any other consent, you may withdraw your consent at any time. You also have the right to human intervention in any automated decision-making we may undertake using your data.

You have a duty to promptly inform us of any changes to your personal information.

11. How to Exercise Your Rights

If you wish to exercise any of your rights and freedoms rights or duties, please contact us on insert email. We may contact you periodically to verify your personal information and to inform you of any changes in our Privacy Notice.

12. Our Contacts

If you have any questions, comments, complaints or suggestions about this privacy policy, or any other concerns about the way in which we process information about you, please contact us at insert email address or write to us at insert postal address.