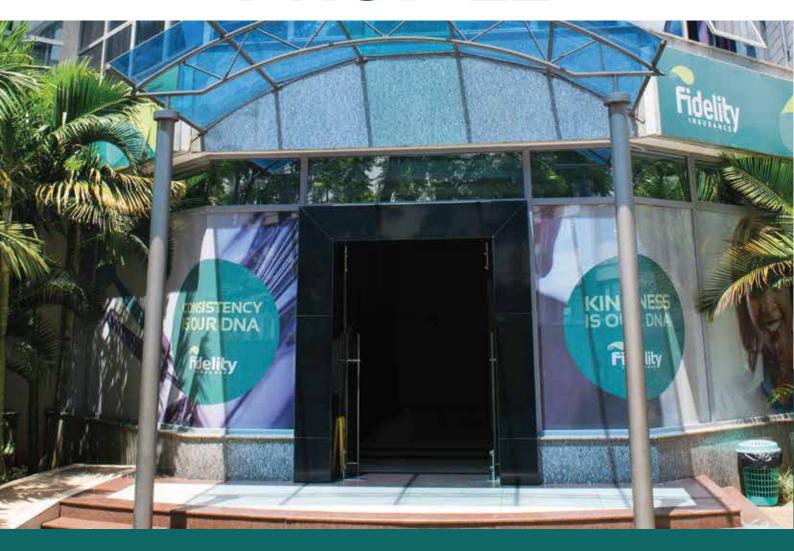


C O M P A N Y PROFILE



Insurance you can trust







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About Us



Safeguarding livelihoods.



Our Mission

Sustainably providing financial security and growth to our stakeholders.



We shield you from uncertainty; We remove complexity and jargon from insurance; We give you freedom to grow.

Value Statement

We are E.P.I.C

Efficient

We deploy and use resources in the most optimal manner. We adopt efficient processes and train our people to consider efficiency in day-to-day transactions as well as in long term planning.

Professional

We foster a culture that upholds high standards of service, delivered with reliability, integrity, respect and consistency. We also ensure that the structure and processes in place facilitate the practice of good governance, accountability and transparency in all dealings with stakeholder. We comply with the laws and regulations of the country.

Collaborative

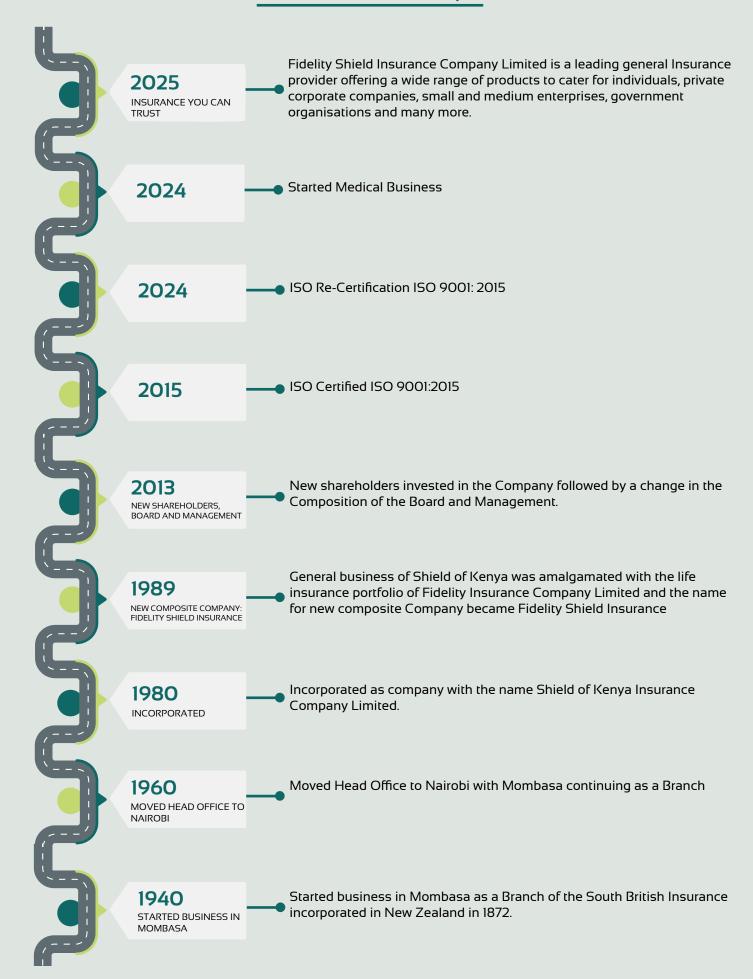
We ensure a conducive working environment hat will attract, motivate and retain high calibre staff that commit to give customers a delightful experience. Teamwork within the company and with our external partners is not just important, it is vital to us.

Innovative

We continually review and update our operating processes, products and services to ensure they sustainably deliver quality that exceeds customer expectations.

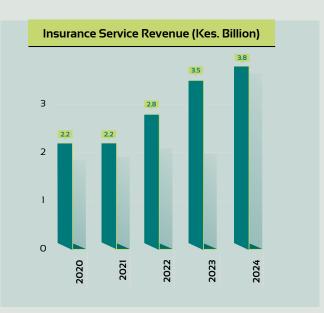
We align processes, products, services and relationships in response to the needs of our clients.

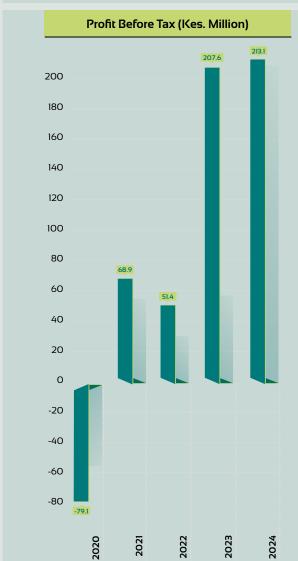
Our Journey

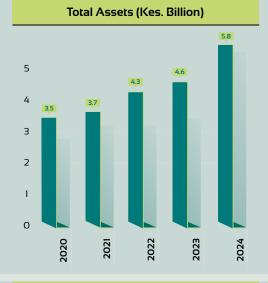


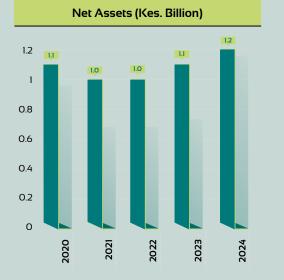
Annual Report & Financial Statement











Accolades & Awards



Accolades & Awards





Our Brand Mantra

Service is our DNA

It's that magic touch that leaves you with a pleasant feeling every time you deal with us. And we are here that, not by just saying it, but by living it everyday.

Transparency is our DNA

Being transparent is not just a business requirement for us, it's the only way we do business. We are forthright and open to your needs. So, when we say we are open for business, we really mean it.

Happiness is our DNA

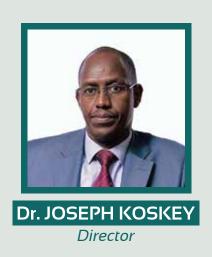
Nothing brings us more joy than a smile. Everyday we go to great lengths to provide you with a delightful experience that will leave a smile on your face. And when you smile, we smile too.

Our Board of Directors

















Our Management Team



RICHARD MARISIN

Managing Director



MERCY N. NJOROGE
Human Resources Manager



ANTHONY MAINA KIRAGU

Head of Operations



SAMMY KAMAU WANJIKU



PATRICK MUKUNZI



JOHN MUNENE NYAGAH
Finance Manager

Manager Claims





ICT Manager



DAVID GITAU

Business Development Manager - Retail



ROY NGETICH

Marketing & Business

Development Manager



JOHN NYAGAKA

Business Development Manager - Medical

Our Branch Managers



NHAAMAN SHARIFF

Coast



TERRY AMINA

Nakuru



ALEXANDER ANDAYI

Eldoret



STEVEN KIANO

Thika



SAMMY CHIRCHIR

Kisumu



ROSEMARY FORO

Nairobi CBD

Our Products & Services

CORPORATE SOLUTIONS

- >>>> Fire
- >>>> Consequential Loss
- >>>> Machinery Breakdown
- >>>> Burglary
- >>> All risks

- >>>> Money
- >>>> Motor Commercial
- **))))** Marine
- **Solution** Goods in transit
- Political Violence, Sabotage & Terrorism

PERSONAL INSURANCES

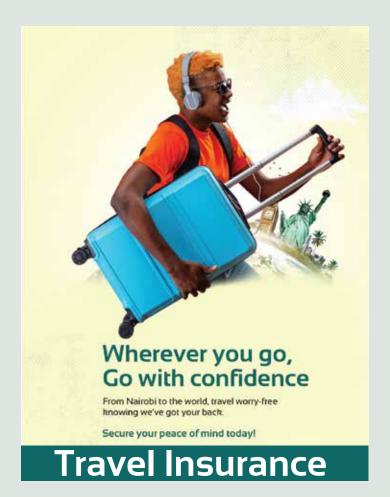
- >>> Motor Private
- >>>> Domestic Package
- >>> Golfers
- >>>> Safari Travel Insurance

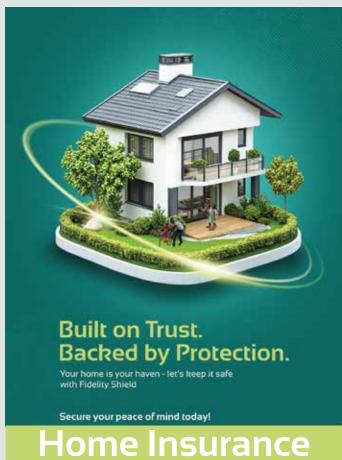
CONSTRUCTION/ENGINEERING INSURANCES

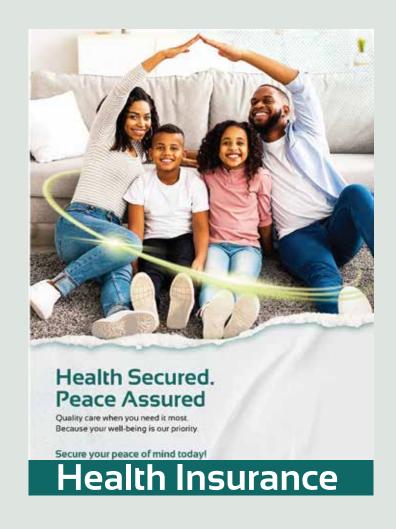
- >>>> Erectors All Risks
- >>>> Contractors All Risks
- » Bid Bonds
- >>>> Performance Bonds
-) Immigration Bonds

CORPORATE LIABILITY INSURANCES

- >>>> Public Liability
- >>>> Workmen Injury benefits Act (WIBA)
- >>>> Employers Liability
- >>>> Fidelity Guarantee
- >>>> Professional Indemnity
- **>>>>** Director & Officers liability
- >>>> Trustee Liability









Fidelity Shield Medical Insurance:

A Unique Approach to Health & Well - being

At Fidelity Shield Insurance, we believe that healthcare is more than just treatment - it is about prevention, empowerment, and holistic well-being. Our Medical Insurance products are carefully designed to help our customers achieve their health goals while ensuring they have access to the medical care when needed.

Comprehensive Medical Solutions

MY AFYA SHIELD: is a product geared towards providing health solutions to individuals and families.

FIDELITY AFYA SHIELD: which targets starts - ups and companies with a small workforce, looking for health solutions.

CORPORATE INSURANCE: A flexible and generative insurance plan for mid-sized and large corporations, ensuring employees' health needs are fully met.

Why Fidelity Medical Insurance

Unlike traditional medical covers that focus only on curative care, Fidelity Shield takes a bold, forward-thinking approach to health. Our medical plans integrate unique preventive and wellness benefits.

- Preventive Over Curative Care
- Holistic Wellness Support

We understand that good health goes beyond physical care. Our medical plans are designed to handle every health scenario, from routine check-ups and emergency treatments to long-term wellness strategies. We build a bulletproof health structure designed to empower individuals, businesses, and communities to lead healthier lives.

Our Value Proposition



Our Future & Strategy

Customer-Led

We leverage

technology to deliver innovative products

and solutions that

evolving needs.

Aligning our innovative product and service offerings with the specific needs and preferences of our customers and providing seamless 360degree customer experience.



Leveraging Technology

Harnessing digital tools and solutions to enhance the customer experience (both internal and external).



Transformed Employee Experience

Transforming the employee experience by creating a work environment where employees are engaged, empowered, and aligned with Fidelity's customercentric goals.



Environment, Social Responsibility and Governance (ESG)



Fidelity Insurance recognizes the critical role the insurance industry plays in advancing ESG principles. Our vision—
Safeguarding Livelihoods—guides our commitment to environmental sustainability, social responsibility, and good governance. We offer innovative solutions like livestock insurance under the DRIVE project and EV motor insurance, while promoting diversity, female leadership, and impactful CSR initiatives. By integrating ESG into our operations, we aim to build resilience, enhance our reputation, attract responsible investors, and ensure long-term financial sustainability









Our CSR Activities

Activity	Recipient	Comments
Sponsorship for charity walk	Cerebral palsy Society of Kenya	Proceeds to support persons with cerebral palsy
Mater Heart run	Mater Misericordiae Hospital	Contributes to heart surgeries for children from underprivileged background
Tree Planting	Kenya Forest Service & Community Forest Association	Environmental conservation initiative to combat deforestation
Women for cancer	Women for cancer early detection and treatment	Supports cancer screening, awareness, and treatment for women
Golf Sponsorship	Various Golf clubs	Promotes sports development, wellness and networking opportunities
Standard Chartered Nairobi Marathon	Standard Chartered Bank	Encourages community fitness and raises funds for charity
Donations and visits to people living with disabilities	Agape Children home Buger Children home Likoni house of Hope Kibos Secondary school for the blind Malaika initiative for people with disability Compassionate hands for people living with disabilities	Provides essential supplies and emotional support to children. Supports community engagement and inclusivity for people with special needs.











9 HEAD OFFICE

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